

What Should I Bring to Mediation?

Although mediators do not consider evidence or evaluate financial records, it could be important for you to bring this type of information to assist the other party in understanding your issues.

1. Most recent bank statements (checking, savings, pensions)
2. Most recent investment statements
3. A recent check stub with year to date information
4. Previous year(s) tax returns with final payment on refund due
5. A projected budget for expenses
6. Information regarding present medical insurance
7. Information regarding present life insurance coverage
8. Copies of bills for expenses associated with the child(ren) (daycare, education expenses, etc)
9. Any credit card debt information
10. Mortgage balance and how the house is titled (equity and payoff)
11. Any other debt information
12. Information on vehicles, any balances owed, how cars titled
13. Scheduling information for the child(ren) (school and activities)
14. Any other information you believe may be helpful in resolving the issues